

Strategic Asset Management Support for Affordable Housing Owners



Solution Overview

Affordable housing owners have broad asset management responsibilities. They must address real estate operating issues, and ensure they meet obligations to partners, lenders, regulators, communities, and residents, all while advancing the portfolio's goals and priorities. Outsourcing time-intensive responsibilities enables you to focus on mission-critical and strategic matters.

Key Features



Monthly operations, financial, and database management and reporting



Detailed property and portfolio-level dashboards



Monthly reporting packages, including Property Profile Report, Summary Report (Occupancy Trending, Financial Performance Overview, Budget vs. Actual, and Forecast Report), 12-month Income Statement Detail, 12-month Balance Sheet Detail, and Budget Review Report



Available for any non-profit or for-profit owner/ operator of affordable housing/LIHTC properties or PHAs with mixed-finance assets including RAD

Business Benefits

- Expand owner capacity for routine asset management
- Identify trends early to mitigate risks
- Enhance direction and communication with property management
- Facilitate strategic insights for leadership
- Free resources for new investments and community impact
- Increase operational efficiency for portfolio growth

