

Title:

1099 Export Reports for IRS IRIS filing

Purpose:

These reports generate 1099 details in an exportable format that can then be used to upload to the IRS's IRIS reporting system. These reports will be available in Property Management X version X.7.7.0

Cabinet: [link to cabinet](#)

What's in 1099 Export Report Cabinet:

Reports 1099 MISC & 1099 NEC exportable reports to use to IRS IRIS filing.

- 1099MISCEXP: 1099 MISC Export
- 1099NECEXP: 1099 NEX Export

MRI Versions cabinet has been tested:

- X.5.10.19.0
- X.7.6.0

Report Details:

The report runtime options are the same as the 1099 Preview Listing report, respectively, so no additional setup or data modification is needed. These reports will also include any overrides/changes made using the 1099-MISC & 1099-NEC Worksheets and will be available in the report menu once the cabinet has been applied. These reports run with the default export option of "Excel with table layout" and opens to an excel spreadsheet, but the option to open in MRI is also available.

Please refer to <https://www.mrisoftware.com/form-1099/> for more information around processing 1099s in Property Management X.

[1099-MISC-Export sample report output](#)

1099MISCEX - Export 1099 Options

1099 MISC Export

Style: Default Style Save Style Save Style As Remove Style

All
 Include List
 Exclude List
 Range

Select by: 1099 Payers

Payer Id	Payer Name 1

Add Clear

Run and Close Run and New Schedule Close

Set up recipients
 Advanced filtering
 Format
 Export a copy on Run Report
 PDF
 Excel with page layout
 Excel with table layout

1099 Year: Year (YYYY)
 Display Options:
 Include Vendors with amounts less than minimum
 Print Vendor only if 1099 is required
 Exclude Virtual Credit Card Payments

Communication Center

Search Communication Center ? X

<input type="checkbox"/>	Request	Submitted	
<input checked="" type="checkbox"/>	1099 MISC Export	12/6/2024 12:44 PM	Open in MRI

Remove Report Combiner

PTN	TN	NAME	ADDRESS	CITY	STATE	ZIP	FOREIGNCOUNTRY	VIND	ACCOUNTNO	RENTS	ROYALTIES	OTHERINCOME	FEDWITHHELD	FBRPROCEEDS	MEDHEALTHPRITS	DIRECTSALES	SUBSTITUTEPMT	INSPROCEEDS	ATTORNEYPMT	FISHPURCHASE	DEFERRALS409	FORM_FATCA_I	PARACHUTER	NODECOMP	S
44492020	012345678	Liberty Insurance	2123 Johnson Street #301	Arlington	VA	12125			LNS																
11441111	012345678	Liberty Insurance	2123 Johnson Street #301	Arlington	VA	12125			LNS																

1099-NEC-Export sample report output



1099 NEC Export

Style Default Style ▼

Save Style

Save Style As

Remove Style

All Include List Exclude List Range

Select by 1099 Payers ▼

Payer Id	Payer Name 1

Add

Clear

Set up recipients

Advanced filtering

Format

Export a copy on Run Report

PDF

Excel with page layout

Excel with table layout

Run and Close

Run and New

Schedule

Close

1099 Year

Year (YYYY)

Display Options

Include Vendors with amounts less than minimum

Print Vendor only if 1099 is required

Exclude Virtual Credit Card Payments

Communication Center

Search Communication Center 🔍



Request

Submitted



✔ **1099 NEC Export**

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Open Tabled Excel ▼

Remove

Report Combiner

PTIN	TIN	NAME	ADDRESS	CITY	STATE	ZIP	FOREIGNCOUN	ACCOUNTNO	NONEMPCOMP	DIRECTSALES	FEDWITHHELD	STWITHHELD	ALTSTATE	STINCOME	LOCWITHHELD	DISTCODE
444992020	2323	AJAX Cleaning	9901 Barber Str	Cleveland	OH	44445		AJAX	23,481							
444992020	367720001	ABC Carpentry						CONCAR	3,299							
444992020	332938529	County Tax Aut	232 Testy Stree	Fragile	OH	32882		CTAX	230,081							
444992020	000041520	Edison Electric	18522 Water Str	Bainbridge	OH	44111		EDSN	15,853							
444992020	333224223	Laura Lee						LLEE	10,131							
444992020	456789012	NE Ohio Sewer	700 Roust Stree	Parma	OH	44556		NEOS	15,656							